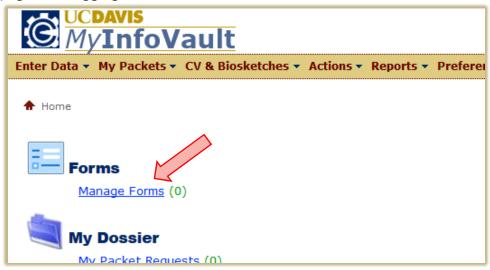
How to Create a Leave for an Academic in MyInfoVault (MIV)

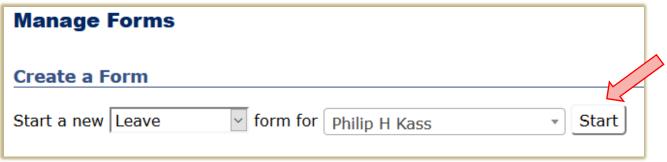
1. After logging in to MIV, select the *Manage Forms* link on the top left of your home page. If you only have access to work on forms in MIV, then you will be taken directly to the *Manage Forms* page after logging in.



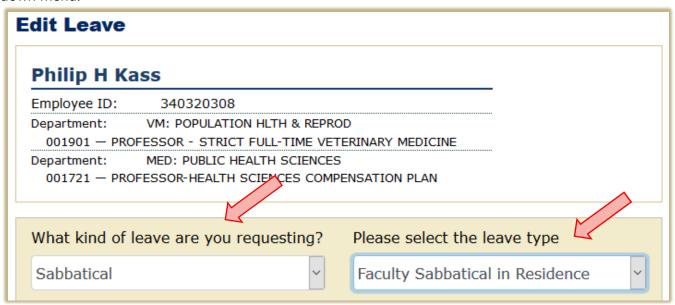
2. If the academic has already created a draft of their leave request and submitted to the department, you can find it in the *Available Work* section, with the "Department Draft" status. Select the applicant's name to be taken to the form.



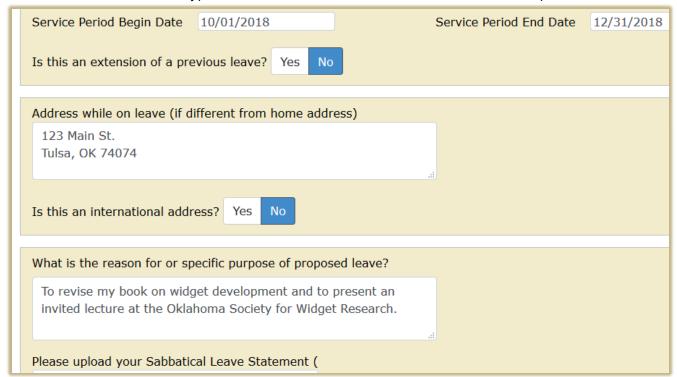
3. If a draft doesn't already exist, you will need to create a new leave request form for the academic. Under the *Create a Form* heading at the top of the page, make sure that "Leave" is selected as the form type. Begin typing the applicant's name into the search box, select the correct individual from the drop-down menu that appears, then select the *Start* button.



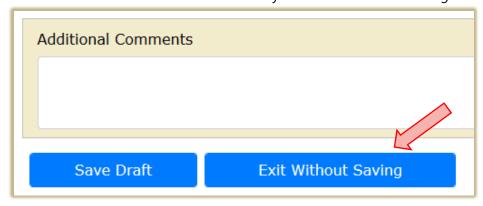
4. On the *Edit Leave* page, select the category of leave that is being requested using the first drop-down menu. Then select a specific leave type from the options that appear in the second drop-down menu.



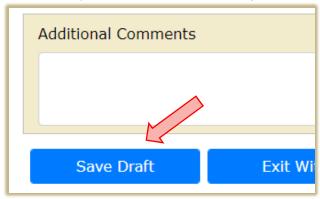
- 5. Once a specific leave type is selected, the remaining fields on the form will appear. The fields may differ depending on the leave category that has been selected.
- 6. Answer each question on the form, or revise the applicant's answer as necessary if they had submitted a draft form. The type of leave chosen will determine which fields are required.



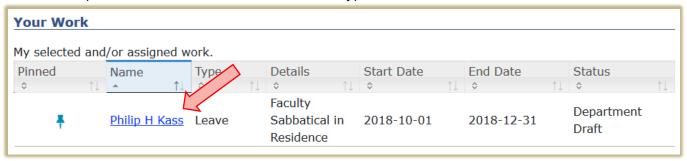
7. If you would like to discard the form you have created, select the *Exit Without Saving* button at the bottom of the form. You will automatically be returned to the *Manage Forms* page.



8. If you would like to save the form before submitting it, so that you may return and add additional information at a later time, select the *Save Draft* button at the bottom of the form. You will automatically be returned to the *Manage Forms* page.



9. To return to a saved draft, log in to MIV and go to the *Manage Forms* page. Leave forms that you have created and saved as drafts will automatically be pinned and listed in the *Your Work* section with the "Department Draft" status. Select the leave type to be taken to that leave form.

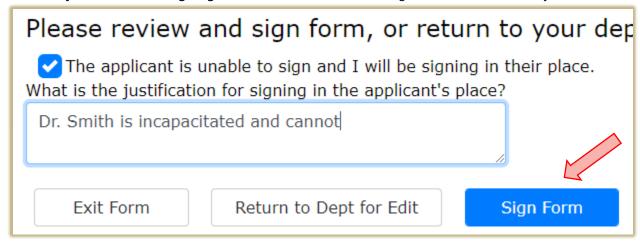


10. When you have completed filling out the form, it will need to be reviewed and signed by the applicant. Select the *Submit and Request Applicant Signature* button at the bottom of the form.



- 11. The applicant will be notified by email that a leave request is awaiting their review and signature. Once they have signed their form, the leave request will automatically route to any joint department staff for review. If there are no joint departments, or after any joint departments have completed their review, the leave request will automatically route to the department chair(s) for review.
- 12. If there are extenuating circumstances preventing the applicant from signing their form, you may be able to sign it on their behalf. **NOTE:** This does not apply to leaves that use sabbatical credits; in these cases, the applicant is required to sign the form themselves.

To sign on their behalf, select the leave from the *Your Work* or *Available Work* section on the *Manage Forms* page. On the bottom of the form, check the box that reads "The applicant is unable to sign and I will be signing in their place." A text box will appear in which you will be required to enter the justification for signing on their behalf. Select the *Sign Form* button when you are done.



13. Once your leave request has routed through the appropriate reviewers and has been approved, you will receive an email confirmation of the approval.