# SABBATICAL LEAVES (APM 740)

#### **Topics**

- Eligibility
- Types of sabbatical
- Earning credits
- Using the charts for partial salary sabbatical
- Application process
- Reporting, post-sabbatical



## **QUALIFYING SERVICE**

#### ELIGIBLE TITLES (Per APM 740-11)

- Professors
- \_\_\_\_in A.E.S.
- Specialists in CE

ADDITIONAL FACTORS

- 50% time or more in eligible title
- full quarters/semesters of service in eligible titles



# **TYPES OF SABBATICAL**

#### **REGULAR SABBATICAL:**

#### Relieved from regular duties

- Salary is at full or partial salary
- Costs 9 credits per quarter (at full salary)

### IN RESIDENCE SABBATICAL:

- Teach one regularlyscheduled class each quarter In Residence
- Paid at Full Salary
- Costs 6 credits per quarter

## RATE OF ACCRUAL

One sabbatical credit is earned for every quarter worked in an eligible title at least 50% time, and on regular pay status.

- Academic Year
- Fiscal Year
- Law School

3 quarters/credits year
4 quarters/credits year
2 semesters/credits year

# SABBATICAL CREDIT ACCRUAL

**Example: Academic-Year Professor, hired Winter quarter 2015** 



Academic Year 2014-2015 2015-2016 2016-2017 2017-2018 Credits
2 (Winter and Spring)
3
3
2 (Fall and Winter)

10 credits as of 5/23/2018

\* UC Davis does not cap accrual, but does cap an academic-year appointee's carry forward at 30.

### SABBATICAL CREDIT ACCRUAL

#### **Example: Fiscal-Year Professor, hired Spring quarter 2014**



Academic Year 2013-2014 2014-2015 2015-2016 2016-2017 2017-2018 Credits 1 (Spring) 4 4 4 3 (Summer, Fall, and Winter)

16 credits as of 5/23/2018

\* UC Davis does not cap accrual, but does cap a fiscal-year appointee's carry forward at 40.

### More on accrual...

### **Sabbatical credits are NOT accrued**

- On sabbatical leave
- On a fellowship\*
- Leave without pay
- Leave with pay including administrative leave, sick leave, childbearing leave for one full quarter
- During an appointment of <u>more than 50%</u> to a University-sponsored research program, such as Miller Institute, Humanities Institute and Institute for Creative Arts
- During the first quarter of employment for a mid-quarter hire.
   Example: FY Professor hired on January 2<sup>nd</sup>

\* Sabbatical credits are not accrued while on a fellowship UNLESS the fellowship is not used in conjunction with sabbatical credits, and all regular duties are fulfilled.





### Sabbatical credits ARE accrued...

- On a leave with pay of <u>less than one quarter</u>
- During an appointment of <u>less than 50%</u> to a University-sponsored research program (described in Regents Standing Order 103.4; See APM 740 Appendix A)
- On a Faculty Development Award leave
- On a Special IPA agreement (not a leave)
- On Education Abroad leave

### SABBATICAL CHART – ACADEMIC YEAR

Qualifying	Eligible for:			
<u>Service</u>	<u>1 Qtr</u>	2 Qtrs**		<u>3 Qtrs**</u>
6 Quarters	0.67 Salary*			
9 Quarters	Reg Salary			
12 Quarters		67% Salary*		
15 Quarters		83% Salary		
18 Quarters		Reg Salary	or	67% Salary*
21 Quarters				78% Salary
24 Quarters				89% Salary
27 Quarters				Reg Salary

\* Or regular salary if sabbatical leave is taken in residence.
 \*\* Salary is an average which may be paid unequally in different terms of leave.
 (Reference: APM 740 – Charts I-IV)

### SABBATICAL CHART – FISCAL YEAR

<u>Qualifying</u>	Eligible for:			
Service	<u>1 Qtr</u>	2 Qtrs**	<u>3 Qtrs**</u>	4 Qtrs
6 Quarters	0.67 Salary*			
9 Quarters	Reg Salary			
12 Quarters		67% Salary*		
15 Quarters		83% Salary		
18 Quarters		Reg Salary or	67% Salary*	
21 Quarters			78% Salary	
24 Quarters			89% Salary	67% Salary*
27 Quarters			Reg Salary	
36 Quarters				Reg Salary

\* Or regular salary if sabbatical leave is taken in residence.
 \*\* Salary is an average which may be paid unequally in different terms of leave. (Reference: APM 740 – Charts I-IV )

## **APPLICATION FOR LEAVE**

Sabbatical report from previous Sabbatical

Sabbatical Leave Request Form
 Forms Online (moving to MIV in Summer 2018)

Sabbatical proposal (See APM 740-94)

# RETURN SERVICE REQUIREMENT

- For each quarter on sabbatical, one must return to active University service for a period at least equal to the period of the leave.
- If an appointee fails to return to regular University employment after a sabbatical they are obligated to refund the entire salary they received while on sabbatical.



# THE REPORT (APM 740-97)

- How I spent my sabbatical leave.....
- What I did
- Where it was done
- Value of the sabbatical
- Explanation of any significant changes from the approved proposal
- Submit report within a quarter of the return

