

# New Faculty Brownbag: Research Development



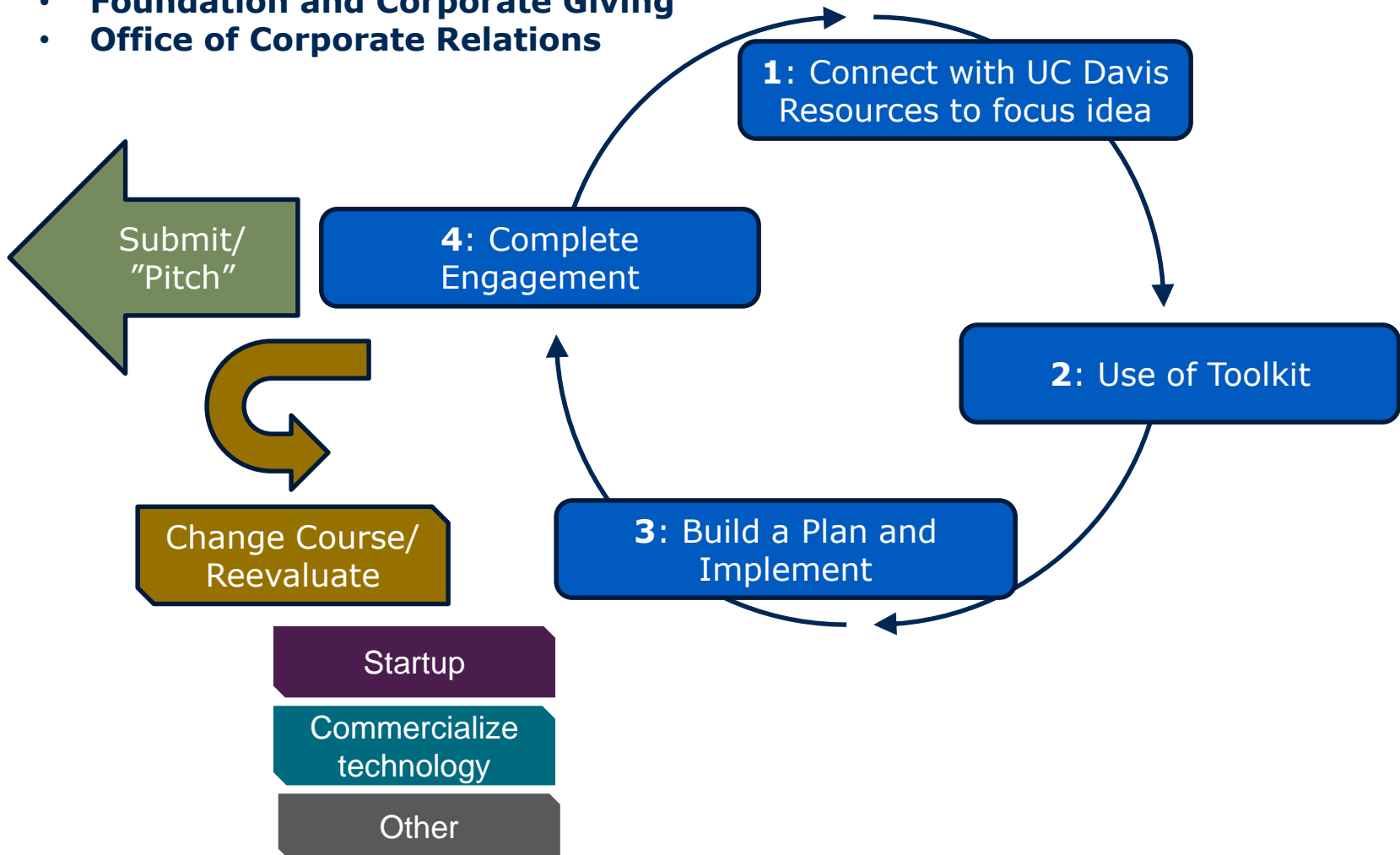
**Presented By:**

Interdisciplinary Research Support  
Foundation and Corporate Giving  
Office of Corporate Relations

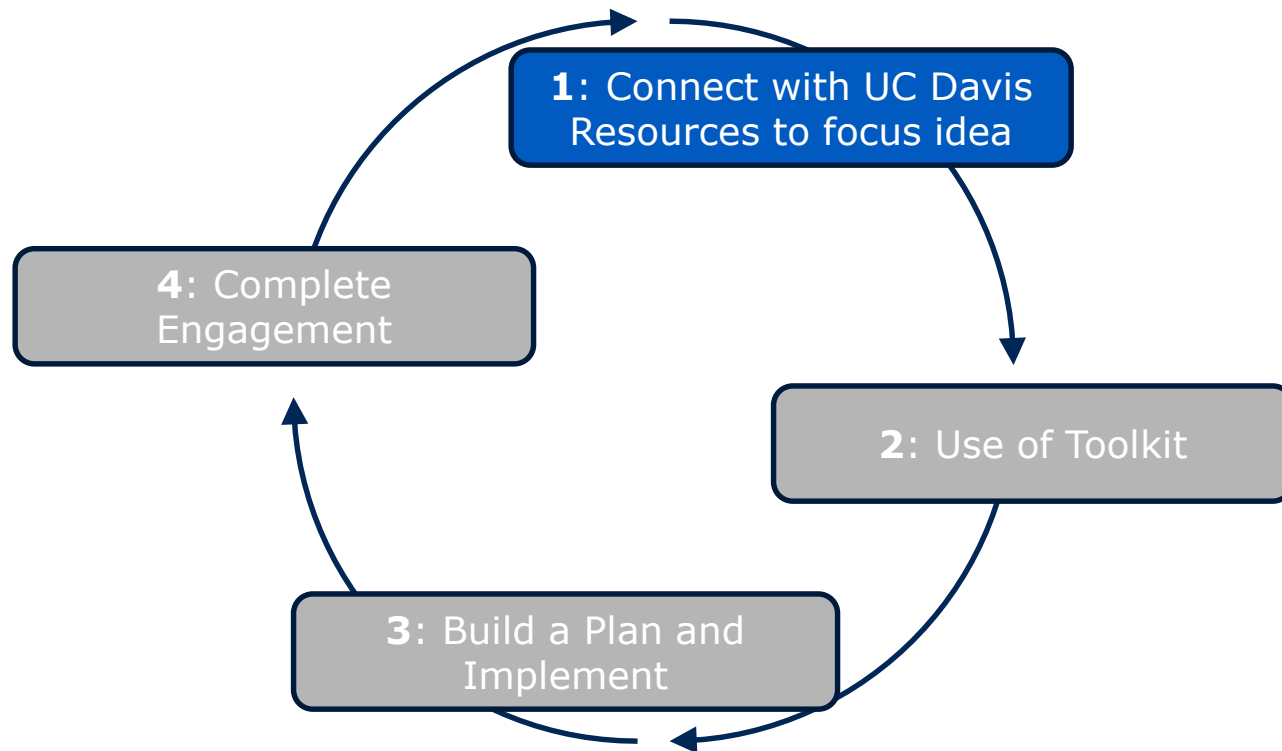
**UC DAVIS**  
UNIVERSITY OF CALIFORNIA

# Research Development Workflow:

- Interdisciplinary Research Support
- Foundation and Corporate Giving
- Office of Corporate Relations



# Office Overviews and Step 1



# Interdisciplinary Research Support: Overview

## Funding Opportunities Identification

- Set-up personalized searches
- Coordinate internal selection processes

## Grant writing and coordination

- Large-scale interdisciplinary projects
- Small to medium-scale projects
- Training grants

## Workshops

- Grant-writing
- Budget development
- Funding identification

## One-on-One Support Programs

- New Faculty development
- Drop-in Office Hours



# Interdisciplinary Research Support: Step 1

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Receive the Weekly  
Research Funding Update



View in the Research Funding system

Create a search in Pivot



Follow us on Twitter

[@UCDavisFundOpps](https://twitter.com/UCDavisFundOpps)

# Foundation and Corporate Giving: Overview

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We connect private foundations and corporate foundations with the innovative thinking of UC Davis leadership, educators, scientists, physicians

1. Increase philanthropic support to advance research, programs, and education
2. Cultivate strategic relationships with private funders in order to further university goals
3. Support leadership and faculty with high level service through the entire fundraising process

# Foundation and Corporate Giving: Step 1

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- Contact our office at [fcg@ucdavis.edu](mailto:fcg@ucdavis.edu) to set up a meeting with a member of our team
- We will:
  - Talk with you about your project
  - Work with you to identify potential private foundation funders and share our insights on how your project can best align with funder goals
- Follow us on Twitter @UCDavisFCG or Facebook at UCDavisFCG to stay up to date on all the latest private foundation news

# Technology Management and Corporate Relations (TMCR): Overview

Foster university-industry relationships

## Students



Career Opportunities

Internships

Recruitment of graduate students

Fellowships

## Research



Sponsored Research

Research Gifts

Joint federal grant submissions

VISTR Program

## Science and Innovation



Licensing

Scientific Meetings

Startup Formation

Adjunct/visiting professor appointments

## Services and Contracts



Clinical Trial Agreements

Purchasing and Business Contracts

Core Facility Services

# Office of Corporate Relations: Step 1

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The UC Davis Office of Corporate Relations (OCR) serves as the front door to university resources for corporations and businesses.

## For industry:

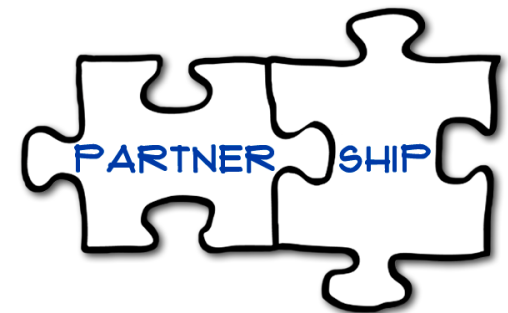
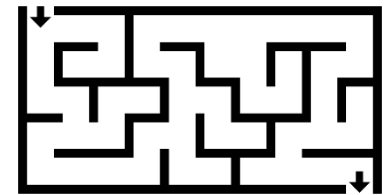
- Navigate complex university maze
- Introduction to talent pipeline

## For faculty:

- Facilitate first steps in developing research partnership
- Provide background intelligence on companies

## For both:

- Steward the relationship and keep open communication flowing

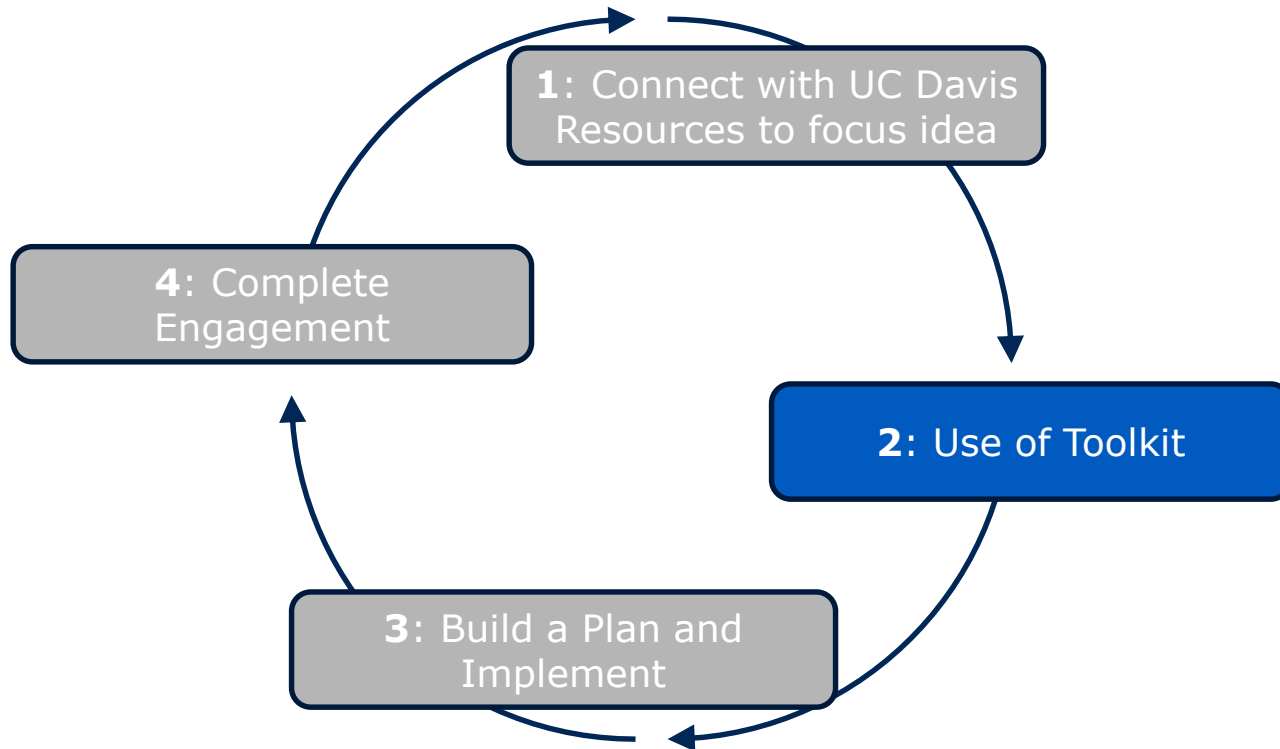


# Common Pitfalls: Step 1

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- Not taking advantage of campus resources (such as our offices!)
- Not taking the time to understand the funder's priorities
- Setting search criteria that are too narrow
- Talking to companies or foundations without first consulting expertise on campus
- Having a confidential conversation without appropriate agreements

# Step 2



# Interdisciplinary Research Support: Step 2

## Research Funding

[Home](#)[Committee Review](#)[Management](#)[Reports](#)[FAQ](#)

## Limited Submissions

[Update email?](#) [slslubell@ucdavis.edu](mailto:slslubell@ucdavis.edu)

When a sponsoring agency limits the number of applications/proposals that an institution can submit to a specific RFA, the Office of Research coordinates the process for selecting the applicant(s) for that program. Below is a list of Limited Submissions programs identified by the Office of Research.

<input type="text" value="Search by Announcement Name"/>	<input type="button" value="Open"/>	<input type="button" value="All Years"/>	<input type="button" value="Filter"/>	<input type="button" value="Clear"/>
Sponsor	Announcement	Internal Deadline	Deadline	Status
US Department of Agriculture (USDA)	<a href="#">Biotechnology Risk Assessment Research Grants (BRAG) Program</a>	Dec 15, 2015	Apr 15, 2016	Open
Centers for Disease Control and Prevention (CDC)	<a href="#">Annual Estimates of Influenza Vaccine Effectiveness for Preventing Medically Attended Laboratory-Confirmed Influenza in the United States</a>	Dec 01, 2015	Jan 11, 2016	Open
Centers for Disease Control and Prevention (CDC)	<a href="#">Research on Technical Improvement of Personal Protective Equipment (PPE) to be Used in Healthcare Settings for Infection Control</a>	Dec 01, 2015	Jan 19, 2016	Open
National Institutes of Health (NIH)	<a href="#">Outstanding New Environmental Scientist Award (ONES)</a>	Dec 01, 2015	Feb 26, 2016	Open
US Department of Health and Human Services (DHHS)	<a href="#">Rural Health Network Development Planning Program</a>	Dec 01, 2015	Jan 08, 2016	Open
US Agency for International Development (USAID)	<a href="#">Integrating Community Health APS</a>	Dec 01, 2015	Feb 05, 2016	Open
National Endowment for the Arts (NEA)	<a href="#">The Big Read</a>	Nov 24, 2015	Jan 27, 2016	Open

### FUNDING OPPORTUNITIES

#### Limited Submissions

[Coordinated Submissions](#)[Funding Opportunities of Special Interest](#)[UC Davis Administered Programs](#)

## Search Tags

[Agricultural](#) [Arts](#) [Behavioral Medicine](#) [Biological](#)  
[Biomedical](#) [Cancer](#) [Career Development](#)  
[Computing](#) [Cybersecurity](#) [Developing Countries](#)  
[Economic Development](#) [Economics](#) [Education](#)  
[Energy](#) [Engineering](#) [Environmental](#)  
[Genomic-Genetic](#) [Health Care](#) [HIV-AIDS](#)  
[Humanities](#) [Industry Partnership](#) [Interdisciplinary](#)  
[International](#) [Junior Investigators](#) [K12](#) [Literature](#)  
[Mathematics](#) [Medical-Medicine](#)  
[Neuroscience](#) [Nutrition](#) [Physical Sciences](#)  
[Post-docs](#) [Private Foundation](#) [Psychology](#)  
[Radiology](#) [Senior Investigators](#)  
**[Social-Sciences](#)** [Technology](#)  
[Training](#) [Veterinary Medicine](#) [Water](#)

# Interdisciplinary Research Support: Step 2

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## Writing a One-pager

### Overview: The four paragraph format

1. Set the Stage—Lay Out the Problem



Who  
Cares?

2. State the Theme and your Solution



Here's How

3. State your Specific Objectives

4. Create a Vision



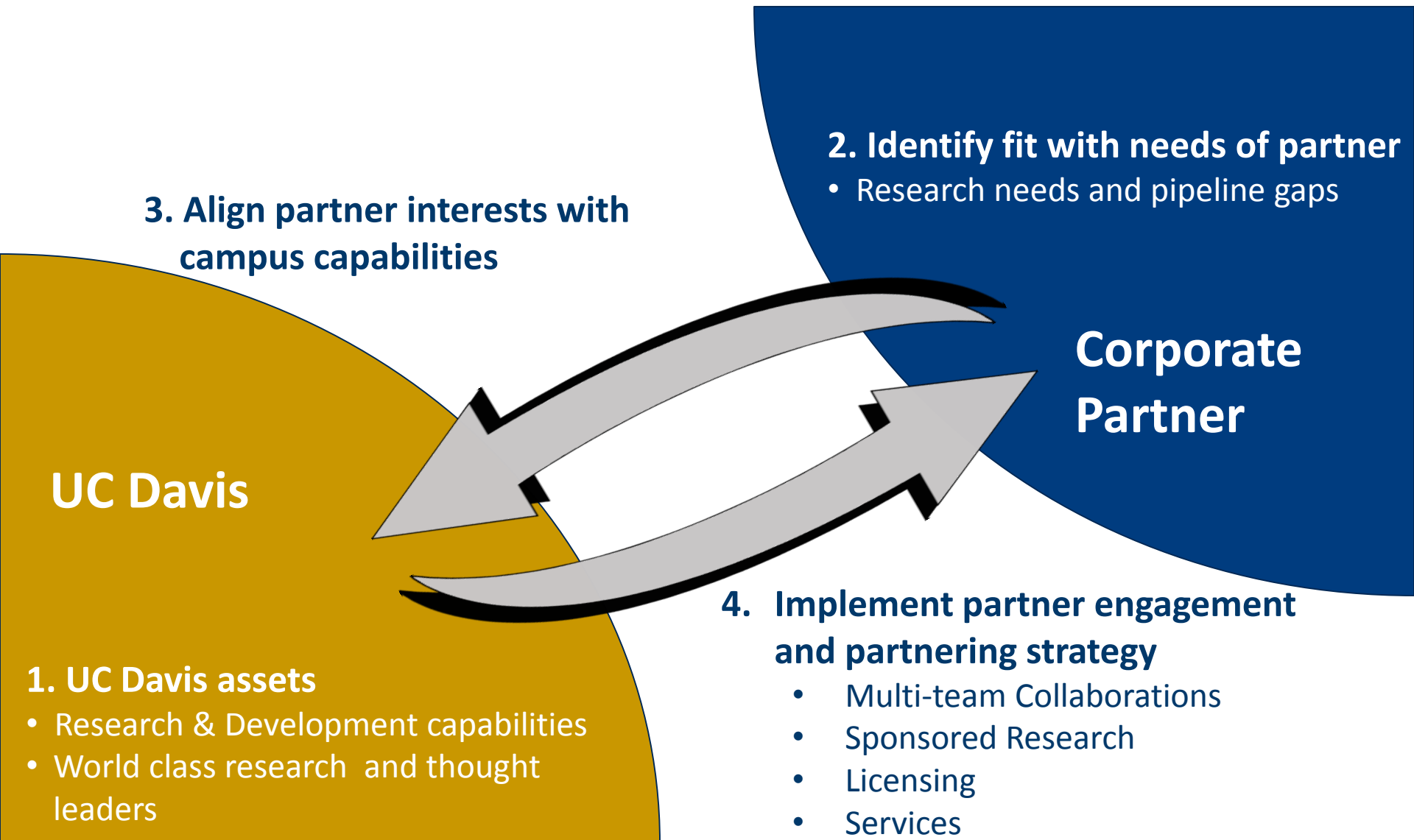
So  
What?

# Foundation and Corporate Giving: Step 2

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- How we can help you:
  - Access to **databases** to help you identify potential funders
  - Provide **feedback** from an external perspective on concept papers, LOIs, proposals, reports
  - We have **relationships** with funders that provide us with additional insights that can help with proposal development
  - Part of Development and Alumni Relations – **connect** with college/unit development officers

# Office of Corporate Relations: Step 2

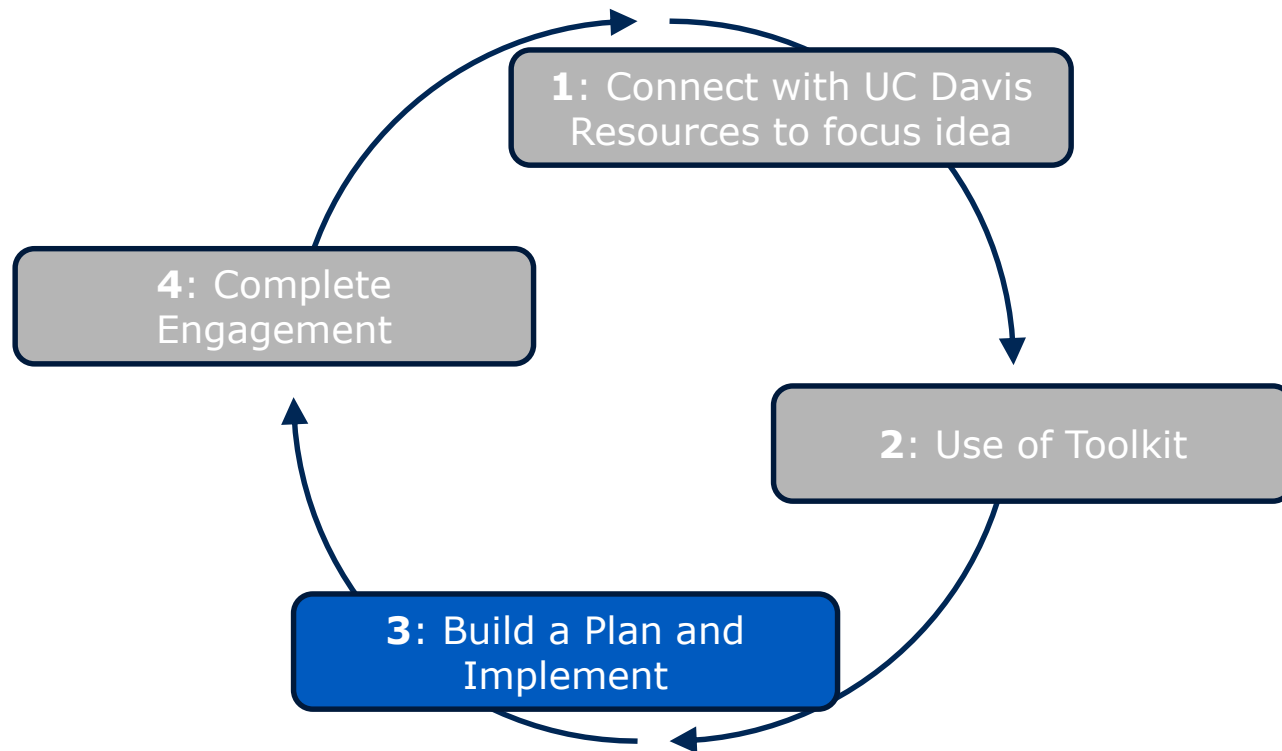


## Common Pitfalls: Step 2

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- Failing to provide a compelling argument of the importance and need
- Speaking to own needs and desires and not listening to the external partner/funder needs

# Step 3



# Interdisciplinary Research Support: Step 3

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## Developing your proposal

- **Be proactive:**  
Proposal checklist and production calendar (timeline)
- **Attend grant writing office hours:**  
Samples, templates, boilerplate, figures
- **Find a Mentor:**  
Advice about funding agency, review drafts of proposal
- **Work with your department grant administrator:**  
Budgets and justifications, internal forms
- **Develop a robust filing system:**  
Maintain and update biosketches, list of current grant funding, list of collaborators, conflicts, and mentees

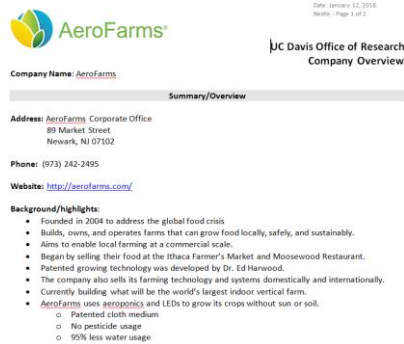
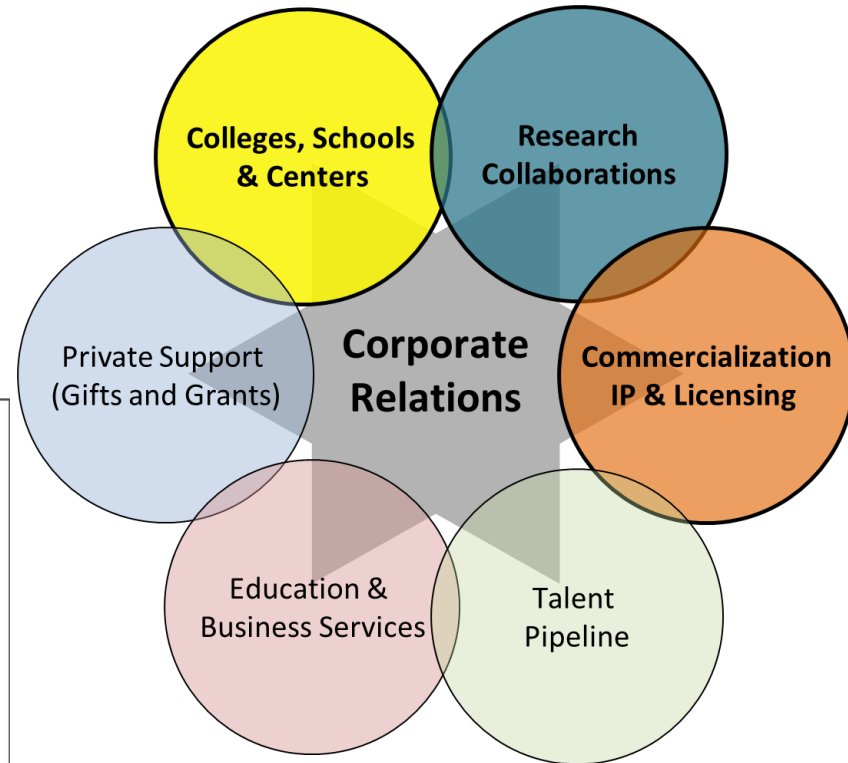
## Foundation and Corporate Giving: Step 3

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- We will work with you to develop a strategy for approaching each potential funder designed to maximize your success
  - Builds from our “insider” knowledge of private foundation funders and prospect research
  - Schedule a call or meeting prior to proposal submission
  - Craft one-pager/concept paper as needed
  - Work with you to refine your project concept to align with funder interests

# Office of Corporate Relations: Step 3

- Company intelligence / background
- Track agreements (CDAs, project)
- Facilitate meetings
- Intercampus engagement

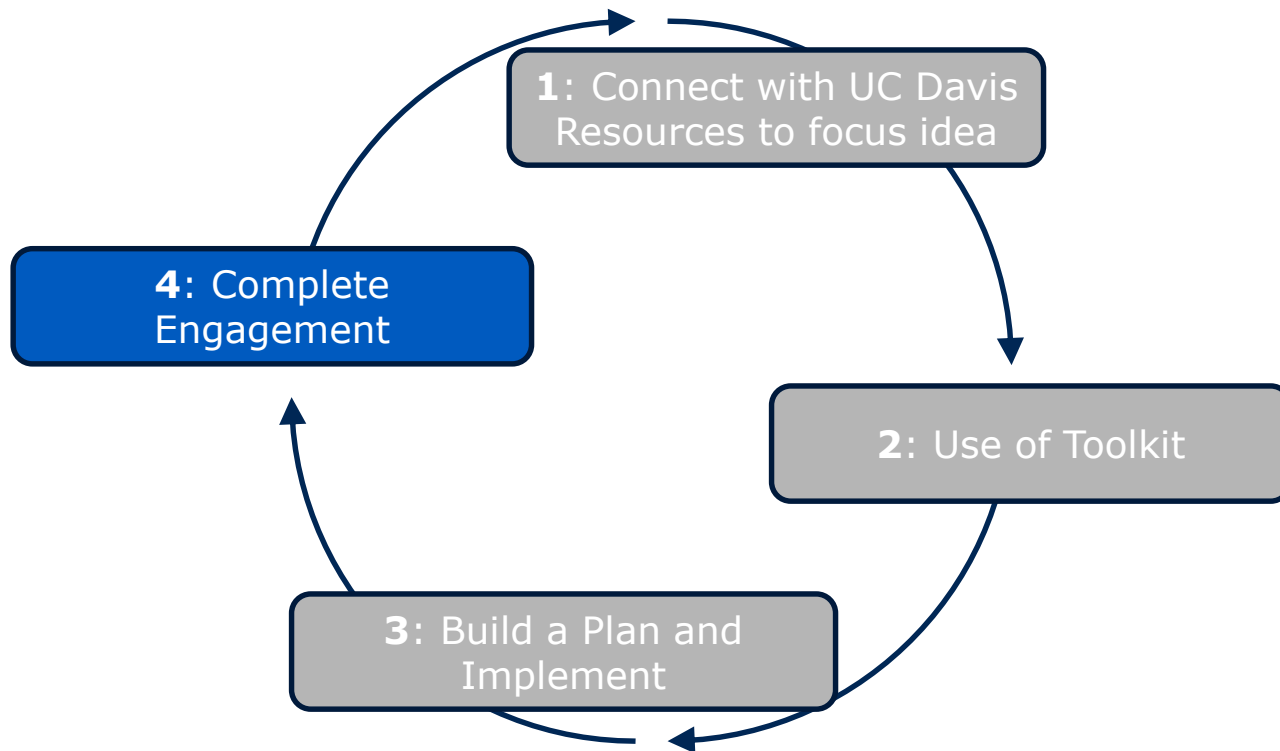


## Common Pitfalls: Step 3

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- Not allowing enough time for review from mentors
- Not following sponsor guidelines and being rejected without review
- Faculty members negotiating deal structure (only specific people on campus have the authority to negotiate)

# Step 4



# Interdisciplinary Research Support: Step 4

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## Submit your proposal

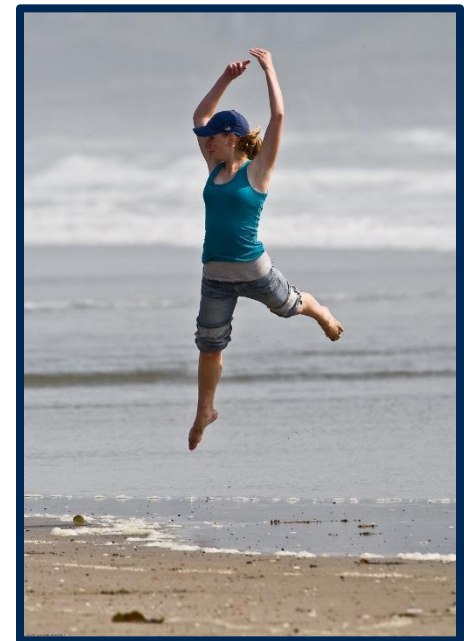
- Sponsored Programs level review and submission

## Post submission/Pre award activities

- Preparation of nomination materials
- Advice and coaching for interviews and presentations to sponsors
- Respond to “just-in-time” requests from sponsor

## Be Persistent

- Reapply to the program during the next cycle; respond to reviews
- Find other appropriate and related funding opportunities



# Foundation and Corporate Giving: Step 4

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- We will work with you to use insights gained during engagement with prospective funder to modify and adjust your concept
- Available to provide feedback on writing in order to craft the best proposal possible
- Provide assistance with submission as needed
- **If funded** – strategize with you about how to continue relationship and set stage for future funding
- **If not funded** – help garner feedback on proposal that can inform future submissions

# Office of Corporate Relations: Step 4

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You're not done yet!

- **Steward** and **grow** existing relationships
- Make sure company (and faculty) is pleased with **results**
- **Evaluation** process
- **Explore** potential new areas of engagement



## Common Pitfalls: Step 4

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- Thinking that you are done after you submit your proposal
- Completion of project without further follow-up or genuine assessment (from both sides)
- Not exploring further potential for engagement following initial funded project

# Contact information:

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- **Interdisciplinary Research Support**
  - Sheryl Soucy-Lubell and Kassie Obelleiro
  - Email: [irs@ucdavis.edu](mailto:irs@ucdavis.edu) [limsubmissions@ucdavis.edu](mailto:limsubmissions@ucdavis.edu)
  - Websites: <http://research.ucdavis.edu/offices/irs> and <http://research.ucdavis.edu/proposals-grants-contracts/funding-opportunities>
- **Foundation and Corporate Giving**
  - Jenny Bickford
  - Email: [fcg@ucdavis.edu](mailto:fcg@ucdavis.edu)
  - Website: <http://devar.ucdavis.edu/resources/faculty-staff/foundation-corp-giving>
- **Office of Corporate Relations**
  - Mona Ellerbrock and Jamie Shattuck
  - Email: [ocr@ucdavis.edu](mailto:ocr@ucdavis.edu)
  - Website: <http://ocr.ucdavis.edu>