UNIVERSITY OF CALIFORNIA EMPLOYEE REQUEST FOR EMERGENCY PAID SICK LEAVE (EPSL) AND/OR EXPANDED FAMILY AND MEDICAL LEAVE (EFML)

Sections <u>I</u> and <u>II</u> of this form provide important information regarding University employees' entitlement to leaves under the Emergency Paid Sick Leave Act (EPSLA) and the Emergency Family and Medical Leave Expansion Act (EFMLEA), which were enacted as part of the Families First Coronavirus Response Act (FFCRA). <u>These leaves are only available April 1, 2020</u> <u>through December 31, 2020</u>.

An employee may request Emergency Paid Sick Leave (EPSL) by filling out <u>Section III</u> and may request Expanded Family and Medical Leave (EFML) by filling out <u>Section IV</u>. If an employee qualifies for both EPSL and EFML, the employee may request both. The signed form should be returned to the employee's supervisor.

Many terms used below have specific meanings in the context of these federal laws. If a term is italicized, it is defined in <u>Appendix A</u>.

I. Emergency Paid Sick Leave (EPSL) – Background Information

An eligible employee may take EPSL if the University has work for the employee and one of the six qualifying reasons below prevents the employee from being able to perform that work, either under normal circumstances at their normal worksite or by means of telework.

A. Qualifying Reasons

An employee may take EPSL if one or more of the following reasons apply:

Reason 1:

The employee is unable to work or telework because the employee is subject to a federal, state, or local *guarantine or isolation order* related to COVID-19.

• An employee may not take EPSL for this reason if the University does not have work for the employee to do as a result of the *quarantine or isolation order* or other circumstances.

Reason 2:

The employee is unable to work or *telework* because the employee has been advised by a *health care provider* to **self-quarantine** due to concerns related to COVID-19.

Reason 3:

The employee is unable to work or *telework* because the employee is **experiencing symptoms** of COVID-19 and is seeking a medical diagnosis from a *health care provider*.

• An employee may not take EPSL for this reason if the employee does not actually seek a medical diagnosis.

Reason 4:

The employee is unable to work or *telework* because they are <u>caring for an</u> <u>individual</u> who is either subject to a federal, state, or local *quarantine or isolation order* related to COVID-19 or who has been advised by a *health care provider* to selfquarantine due to concerns related to COVID-19.

- *Health care workers* and *emergency responders* are not eligible to take EPSL for this purpose.
- The employee will need to identify the *individual* for whom care is being provided and their relationship to that *individual*.



Reason 5:

The employee is unable to work or *telework* because the employee is <u>caring for their</u> <u>child whose school or place of care has closed</u> (or whose *child care provider* is unavailable) due to COVID-19 precautions.

- *Health care workers* and *emergency responders* are not eligible to take EPSL for this purpose.
- The employee will need to confirm that there is no other suitable person to care for the employee's *child* during the period for which the employee is requesting EPSL.
- If the *child* is older than 14 and the employee will be caring for the *child* during daylight hours, the employee will need to explain the special circumstances that make it necessary for the employee to provide care to that *child* during that period.
- If the *child* is 18 years or older, the *child* must be incapable of self-care due to a mental or physical disability.

Note: If you are taking EPSL for this reason, your EPSL will run concurrently with your first 2 workweeks of EFML (which would otherwise be unpaid), provided you are eligible for EFML and have EFML entitlement remaining.

Reason 6:

The employee is unable to work or *telework* because the employee is experiencing any other **<u>substantially-similar condition</u>** specified by the U.S. Department of Health and Human Services (HHS).

• HHS had not identified any such condition as of April 1, 2020.

B. Eligibility for EPSL

All employees are eligible for EPSL if one or more of the 6 qualifying reasons apply except that *health care workers* and *emergency responders* are not eligible to take EPSL for Reasons 4 or 5.

C. Amount of Potential EPSL Entitlement

- 1. Length of time an employee may take EPSL:
 - Up to 80 hours for full-time employees and the two-week equivalent for part-time employees.
- 2. Amount of pay an eligible employee will receive during EPSL:
 - The employee will receive their regular rate of pay during EPSL. (Although the law allows employers to place caps on pay for EPSL, the University has decided not to apply these caps.)

D. How EPSL May Be Taken

Employees may only take EPSL as a block leave.

II. Expanded Family and Medical Leave (EFML) – Background Information

An eligible employee may take EFML if the University has work for the employee and the employee is unable to perform that work, either under normal circumstances at their normal worksite or by means of *telework* due to the qualifying reason below.

When an employee's need for EFML is foreseeable, the employee should give the University notice as soon as practicable.

A. <u>Qualifying Reason</u>

Reason 5 above: An eligible employee may take EFML if the employee is unable to work or *telework* because the employee is <u>caring for their child whose school or place of care</u> <u>has closed</u> (or whose child care provider is unavailable) due to COVID-19 precautions.

- Health care workers and emergency responders are not eligible to take EFML.
- The employee will need to confirm that there is no other suitable person to care for the employee's *child* during the period for which the employee is requesting EFML.
- If the *child* is older than 14 and the employee will be caring for the *child* during daylight hours, the employee will need to explain the special circumstances that make it necessary for the employee to provide care to that *child* during that period.
- If the *child* is 18 years or older, the *child* must be incapable of self-care due to a mental or physical disability.

B. Eligibility for EFML

- Health care workers and emergency responders are not eligible for EFML.
- All other employees are eligible for EFML if they have been on the University's payroll for the 30 calendar days immediately prior to the day that their EFML would begin.

C. Amount of Potential EFML Entitlement

Length of time an employee may take EFML:

- 1. Up to 12 workweeks during 2020.
 - For an employee who is eligible for leave under the Family and Medical Leave Act (FMLA), the amount of EFML that employee can take will depend on whether the employee has already used any of their leave under FMLA in 2020. If an employee has taken some but not all of their 12 workweeks of FMLA leave in 2020, the employee may take the remaining workweeks of leave as EFML. If an employee has already used 12 workweeks of FMLA leave during 2020, the employee will not be able to take any EFML.
 - An employee who is not eligible for leave under the FMLA will have a full 12 workweek entitlement to EFML in 2020 if eligible for EFML.
- 2. The first 2 workweeks of EFML are unpaid, but the employee may receive pay during these 2 workweeks by electing to use their EPSL entitlement for Reason 5 during this period. Alternatively, the employee may elect to use any other paid



leave option available to the employee, such as UC Expanded Paid Administrative Leave or accrued paid leave (such as vacation or PTO) that an employee may use to take care of a *child* when the *child*'s *school* is closed or their *child care provider* is unavailable.

 The remaining period of EFML is paid, and the employee will receive their regular rate of pay during that period consistent with their normal work schedule. (Although the law allows employers to place caps on pay for EFML, the University has decided not to apply these caps.)

D. How EFML May Be Taken

EFML may only be taken in blocks of a minimum of 2 weeks.

III. EMERGENCY PAID SICK LEAVE (EPSL) REQUEST FORM EFFECTIVE: April 1, 2020 through December 31, 2020 University of California

EMPLOYEE INFORMATION			
EMPLOYEE NAME	EMPLOYEE ID	JOB TITLE	
REQUESTED EPSL DATES	EPSL START DATE	EPSL END DATE	
LOCATION	DEPARTMENT	SUPERVISOR	
REASON FOR TAKING EMERGENCY	PAID SICK LEAVE (EPSL)		
I am unable to work or <i>telework</i> during th 123456	e above period due to the following Rea	son (as listed in <u>Section I.A</u> above):	
COMPLETE SECTION BELOW THAT IS EPSL	S APPLICABLE TO THE REASON FOR	WHICH YOU ARE REQUESTING	
If requesting EPSL for Reason 1: I am unable to work or <i>telework</i> because to COVID-19.	I am subject to a federal, state, or local	quarantine or isolation order related	
The following federal, state, or local gove	rnmental entity issued this order:		
If requesting EPSL for Reason 2: I am unable to work or <i>telework</i> because I have been advised by a <i>health care provider</i> to self-quarantine due to concerns related to COVID-19.			
The name of that health care provider is:			
If requesting EPSL for Reason 3: I am unable to work or <i>telework</i> because diagnosis from a <i>health care provider</i> .	I am experiencing symptoms of COVID-	19 and am seeking a medical	
Check here to confirm:			
If requesting EPSL for Reason 4: I am unable to work or <i>telework</i> because <i>quarantine or isolation order</i> related to C quarantine due to concerns related to CC 1. Name of <i>individual</i> for whom I am ca	OVID-19 or who has been advised by a	health care provider to self-	
2. My relationship to this individual is: _			
 Complete one of the following: a. The <i>individual</i> identified above is subject to a <i>quarantine or isolation order</i> issued by the following federal, state, or local governmental entity: 			
b. Name of the <i>health care pro</i>	<i>vider</i> who advised the <i>individual</i> identifie	d above to self-quarantine:	

If requesting	EPSL for	Reason 5:
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Note: If you are taking EPSL for this reason, your EPSL will run concurrently with your first 2 workweeks of EFML (which would otherwise be unpaid), provided you are eligible for EFML and have EFML entitlement remaining.			
I am unable to work or <i>telework</i> because I am caring for my <i>child</i> /children whose school or place of care has closed (or whose <i>child care provider</i> is unavailable) due to COVID-19 precautions.			
1. Name and age of each <i>child</i> for whom I providing care during the period for which I am requesting EPSL:			
 There is no other suitable person besides me who will be caring for my <i>child</i>/children listed above during the period for which I am requesting EPSL. Check here to confirm: 			
3. The name of each school or place of care that is closed if that is the reason I am providing care for my child/ children listed above:			
4. The name of each <i>childcare provider</i> that is closed/unavailable if that is the reason I am providing care for my <i>child</i> /children listed above:			
5. If I have listed a <i>child</i> above who is older than 14 and I am providing care for that <i>child</i> during daylight hours, I are required to do that because of the following special circumstances:	n		
 If I have listed a <i>child</i> above who is 18 years or older, that <i>child</i> is incapable of self-care because of a mental or physical disability. Check here to confirm, if applicable: 			
If requesting EPSL for Reason 6: I am unable to work or <i>telework</i> because I am experiencing any other substantially-similar condition(s) specified by th U.S. Department of Health and Human Services. Check here to confirm:	е		

CERTIFICATION

I certify that the foregoing is true. I understand that the University may require additional documentation in support of my request for EPSL.

EMPLOYEE SIGNATURE	DATE	SUPERVISOR SIGNATURE	DATE

IV. EXPANDED FAMILY AND MEDICAL LEAVE (EFML) REQUEST FORM EFFECTIVE: April 1, 2020 through December 31, 2020 University of California

EMPLOYEE INFORMATION			
EMPLOYEE NAME	EMPLOYEE ID	JOB TITLE	
REQUESTED EFML DATES	EFML START DATE	EFML END DATE	
REQUESTED EFML DATES	EFMIL START DATE		
LOCATION	DEPARTMENT	SUPERVISOR	
If this is the first time you are taking If you have previously taken any EF	• •		
Section A: Pay Options During the Firs	t Two Workweeks of EFML		
During the first 2 workweeks of EFML (whi	ch are unpaid), I would like to:		
Use EPSL to receive pay (if I have not	previously used EPSL) NOTE: If chec	king this option, you should enter	
the same start date for EPSL and EFML			
Use UC Expanded Paid Administrative	e Leave to receive pay (if I have 2 work	weeks remaining of that leave)	
Use the following type of accrued paid	leave (such as vacation or PTO) to rea	ceive pay:	
Use a combination of UC Expanded P	aid Administrative Leave and accrued	paid leave as follows:	
Take leave without pay for these 2 wo	rkweeks		
Other:			
Section B: Information to Support My R	equest for EFML:		
Name and age of each <i>child</i> for whom I pro	-		
Name and age of each child for whom i pro	briding care.		
There is no other suitable person besides r which I am requesting EFML. Check here t		en listed above during the period for	
The name of each <i>school</i> or <i>place of care</i> is listed above:	hat is closed if that is the reason I am	providing care for my <i>child</i> /children	
The name of each <i>childcare provider</i> that is <i>child</i> /children listed above:	s closed/unavailable if that is the reaso	n I am providing care for my	

Section B: Information to Support My Request for EFML (CONTINUED):

If I have listed a *child* above who is older than 14 and I am providing care for that *child* during daylight hours, I am required to do that because of the following special circumstances:

If I have listed a *child* above who is 18 years or older, that *child* is incapable of self-care because of a mental or physical disability. Check here to confirm, if applicable: ____

CERTIFICATION

I certify that the foregoing is true. I understand that the University may require additional documentation in support of my request for EFML.

EMPLOYEE SIGNATURE	DATE	SUPERVISOR SIGNATURE	DATE



APPENDIX A DEFINITIONS

Child: The employee's biological, adopted, or foster child, a stepchild, a legal ward, or a child to whom the employee stands *in loco parentis*, who is under 18 years of age; or 18 years of age or older who is incapable of self-care because of a mental or physical disability. An employee stands *in loco parentis* to a child when the employee has day-to-day responsibilities to care for or financially supports the child.

Child Care Provider: A provider who receives compensation for providing child care services on a regular basis, including a center-based child care provider, a group home child care provider, a family child care provider, or other provider of child care services for compensation that is licensed, regulated, or registered under State law and satisfies State and local requirements. An eligible child care provider need not be compensated or licensed if they are a family member or friend, such as a neighbor, who regularly cares for the employee's child.

Emergency Responder (for purposes of the exclusion from EPSL eligibility for Reasons 4 and 5 and the exclusion from EFML): Anyone necessary for the provision of transport, care, healthcare, comfort, and nutrition of such patients, or others needed for the response to COVID-19. This includes but is not limited to military or national guard, law enforcement officers, correctional institution personnel, fire fighters, emergency medical services personnel, physicians, nurses, public health personnel, emergency medical technicians, paramedics, emergency management personnel, 911 operators, child welfare workers and service providers, public works personnel, and persons with skills or training in operating specialized equipment or other skills needed to provide aid in a declared emergency, as well as individuals who work for such facilities employing these individuals and whose work is necessary to maintain the operation of the facility.

Health Care Provider (for purposes of EPSL Reasons 2, 3, and 4): A doctor of medicine or osteopathy who is authorized to practice medicine or surgery (as appropriate) by the State in which the doctor practices; a podiatrist, dentist, clinical psychologist, optometrist, chiropractor (limited to the treatment of the spine to correct a subluxation as demonstrated by x-ray to exist), nurse practitioner, nurse mid-wife, physician assistant, or clinical social worker who is authorized to practice in the State and is performing within the scope of their practice as defined under State Law; a Christian Science practitioner; any health care provider that the employee's health plan carrier recognizes for purposes of payment; and a health care provider listed above who practices in a country other than the United States, who is authorized to practice in accordance with the law of that country, and who is performing within the scope of their practice as defined under such law.

Health Care Worker (for purposes of the exclusion from EPSL eligibility for Reasons 4 and 5 and the exclusion from EFML): Anyone employed at any doctor's office, hospital, health care center, clinic, post-secondary educational institution offering health care instruction, medical school, local health department or agency, nursing facility, retirement facility, nursing home, home health care provider, any facility that performs laboratory or medical testing, pharmacy, or any similar institution, employer, or entity. This includes any permanent or temporary institution, facility, location, or site where medical services are provided that are similar to such institutions.

Individual (for purposes of EPSL Reason 4): The employee's immediate family member, a person who regularly resides in the employee's home, or a similar person with whom the employee has a

relationship that creates an expectation that the employee would care for the person if he or she were quarantined or self-quarantined. "Individual" does not include persons with whom the employee has no personal relationship.

Place of Care: A physical location in which care is provided for the employee's child while the employee works for the University. The physical location does not have to be solely dedicated to such care. Examples include day care facilities, preschools, before and after school care programs, schools, homes, summer camps, summer enrichment programs, and respite care programs.

Quarantine or Isolation Order: Includes quarantine, isolation, containment, shelter-in-place, or stay-at-home orders issued by any Federal, State, or local government authority that cause the employee to be unable to work even though the University has work that the employee could perform but for the order. This also includes when a Federal, State, or local government authority has advised categories of citizens (e.g., of certain age ranges or of certain medical conditions) to shelter in place, stay at home, isolate, or quarantine, causing those categories of employees to be unable to work even though the University has work for them.

School: An "elementary school" or "secondary school" as follows:

- "Elementary school" means a nonprofit institutional day or residential school, including a public elementary charter school that provides elementary education, as determined under State law.
- "Secondary school" means a nonprofit institutional day or residential school, including a public secondary charter school that provides secondary education, as determined under State law, except that the term does not include any education beyond grade 12.

Telework: Work the University permits or allows an employee to perform while the employee is at home or at a location other than the employee's normal workplace. An employee is able to telework if:

- The University has work for the employee;
- The University permits the employee to work from the employee's location; and
- There are no extenuating circumstances (such as serious COVID–19 symptoms) that prevent the employee from performing that work.